

# Lotterywest Healthway Grants Portal How-to guide for grantees

The Lotterywest Healthway Grants Portal is a central location for individuals and organisations to request funding, track progress, and manage grants.

This document contains guides for grantees to complete key activities in the Grants Portal.

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## **Registering a new organisation**

If your organisation has never received Lotterywest or Healthway funding, you will need to register a new organisation.

1. Go to https://lotterywesthealthway.fluxx.io and click on 'Create an Account Now'.

**Grants Portal** 



### Welcome to the Grants Portal

Login Now:	New to the Grants Portal?
Username	Create Your Organisation or User Profile
Password	In order to be considered for funding, please click the
Sign in	an organisation (if they haven't applied for Lotterywest or Healthway funding before) or register a new user against an existing organisation
Reset or create password	(organisations that have applied for Lotterywest or Healthway funding before). You will only need to create your user profile once.
	You will not be able to edit your registration after submission, so please ensure you have entered
ν/)	completing the registration form. Once your registration has been approved, you will receive an email notification from Lotterywest Healthway with login information, which will give you access to the portal and our application forms.
	Please allow two working days.
	By using the Lotterywest Healthway Grants Portal you irrevocably agree to the <u>Terms and Conditions</u> for Use of Lotterywest Healthway Grants Portal.
	Create an Account Now
	<b>F</b> ELLIXY

2. Fill in as much detail as you can (mandatory fields are bolded) and click 'Submit Request'.

Grants Po healthway	rtal
Welcome to the Grants Portal	
You will need a user account in order to update your organisation's details or to request funding from Lotterywest Healthway. You will only need to create your user account once.	
Are you registering a new organisation or a new user against an existing organisation?       New Organisation	C.
Organisation Information	
Organisation Legal Name	
Trading Name / Acronym (if different to Legal Name above)	
Does your organisation have an ABN?	
What year was your organisation established?	
Entity Type	

3. Your organisation will be reviewed by our Customer Service team. Please allow 2 business days for the Customer Service team to approve your organisation. Once your organisation is approved you will receive log in details by email to enter the portal and update organisation information.

## **Registering a new user**

If you have never registered on the Lotterywest or Healthway Grants Portal, you will need to register yourself as a new user.

1. Go to https://lotterywesthealthway.fluxx.io\_and click on 'Create an Account Now'.

Cotterywest	healthway	Grants Portal
Welco	ome to the Grant	s Portal
Login Now:		New to the Grants Portal?
Usemame	]	Create Your Organisation or User Profile
Password Sign in Reset or create password	]	In order to be considered for funding, please click th "Create Account Now" button below to either registe an organisation (if they haven't applied for Lotterywest or Healthway funding before) or register a new user against an existing organisation (organisations that have applied for Lotterywest or Healthway funding before). You will only need to create your user profile once.
Ç≱		You will not be able to edit your registration after submission, so please ensure you have entered accurate information (including email address) when completing the registration form. Once your registration has been approved, you will receive an email notification from Lotterywest Healthway with login information, which will give you access to the portal and our application forms. Please allow two working days. By using the Lotterywest Healthway Grants Portal you irrevocably agree to the Terms and Conditions for Use of Lotterywest Healthway. Grants Portal
	4 ELLIVY	Create an Account Now

2. Complete the questions and click 'Submit'



Sector Contraction Contractico Contractico

3. A drop-down menu will appear. Select 'new user'. Click 'Submit Request'.

Lenner (otterywe	healthway	Grants Portal
W	elcome to the Grants	Portal
You will need a user act funding from Lotterywe once. Are you registering a ne	count in order to update your orga st Healthway. You will only need to w organisation or a new user agai	unisation's details or to request o create your user account nst an existing organisation?
Cancel Submit Reque	st	
	S FLUXX	

4. Enter User Information (mandatory fields are bold). Click 'Submit request'.

New User	
User Information	
Organisation Name	7
Title (ie. Mr, Mrs, etc)	]
First Name	]
Last Name	]
Preferred Name	]
Email	]
Preferred Contact Number	]
Position	

Please select to confirm

5. Your registration will be reviewed by our Customer Services team. Please allow 2 business days for your changes to be processed.

## Updating organisation information

1. Log in to the Grants Portal and click 'Organisation' on the left-hand menu.

Community Organisation	$\diamond$
INFORMATION	•
Grantee Portal	
Request Funding	
ORGANISATION (1)	•
Organisation (1)	
PEOPLE (1)	•
1 People (1)	
REQUEST (1)	<b>_</b>

2. Select your organisation and click on 'Edit' in the top right corner.



3. Check for any comments from Lotterywest or Healthway staff and use the 'Supporting Documents' field to add any required documents.

After Submission
Your organisation's details will need to be reviewed and verified by our Customer Service team, which will take up to two business days. You'll not be able to edit your organisation's details while they are under review.
Please Note
The Portal does not automatically save your work, so please make sure you click on either the [Save] or [Save and Close] before you exit out of the Portal.
Bold denotes a mandatory field Comments from staff appear here.
Comments from Staff We need a bank statement from March 2023 to process your organisation Click here to add any
Description of Changes Requested: required documents.
Please provide your latest bank statement.
Supporting Documents

Add 'Supporting Documents' by clicking on the green '+' sign. A document uploader will open. Click on (1) 'Add files' and choose the document from your computer. Choose the (2) right document type from the drop-down menu. Then click on (3) 'Start upload'. Click X (4) out of the document uploader and check that your document has moved into the document box.



7. When you have added all required documents click 'Save and Close'.

Community Organisation						
64523256412						
s not have an ABN						
2011						
Not for Profit Company	~					
Yes	~	$\searrow$				
nation						
ess						<b>^</b> Top
			Cancel	Save	Save and Close	

### 8. Click 'Re-Submit'.

Comments from Staff We need a bank statement from March 2023 to Description of Changes Requested:	process your organisation.		
Please provide your latest bank statement.			
S	Supporting Documents	÷	
Bank Statement March 2023.png Bank Statement Added by Grant Citizen at 9:25 AM on 17 April 2023		⊕ € ⊖	
Organisation Summary			
Organisation Legal Name:	Community Organisation		
Trading Name/Acronym:	Community Organisation		
ABN:	64523256412		
My organisation does not have an ABN:	Has ABN		
What year was your organisation	2011		To
		Re-Submit	]

9. Your organisation will be reviewed by our Customer Services team. Please allow 2 business days for your changes to be processed.

### **Request funding**

Open the Grants Portal at https://lotterywesthealthway.fluxx.io and enter your username 1. and password (1). If you do not have a username and password, please register yourself as a user by clicking "Create an Account Now" (2).

OVERNENT OF WESTERN AUSSTRALIA	healthway	<b>Grants Portal</b>
Welcon	ne to the Grants	s Portal
Login Now:	1	New to the Grants Portal?
grant_citizen		Create Your Organisation or User Profile
Sign in Reset or create password		In order to be considered for funding, please click the "Create Account Now" button below to either register an organisation (if they haven't applied for Lotterywest or Healthway funding before) or register a new user against an existing organisation (organisations that have applied for Lotterywest or Healthway funding before). You will only need to create your user profile once.
		You will not be able to edit your registration after submission, so please ensure you have entered accurate information (including email address) when completing the registration form. Once your registration has been approved, you will receive an email notification from Lotterywest Healthway with login information, which will give you access to the portal and our application forms.
	2	Please allow two working days. By using the Lotterywest Healthway Grants Portal you irrevocably agree to the <u>Terms and Conditions</u> for Use of Lotterywest Healthway Grants Portal. Create an Account Now

2. On the left-hand menu click 'Request Funding'.





In one easy and central location, you'll be able to request funding, track the progress and manage your approved grant.

### You can also:

- Update your organisation's details including adding governance documents, annual reports, and financial statements.
   View your organisation's grant history, including past and current grant requests.
   Submit variation requests for current grants.
   Report on your grant, including submitting progress and final acquittal reports.
   View upcoming payments for active grants.

3. Select Lotterywest or Healthway.



#### Lotterywest

Lotterywest is committed to serving the community of Western Australia through impactful community grants.

The only Government owned and operated lottery in Australia, we have been supporting the WA community for over 90 years.

The grants are allocated in line with our vision to 'build a better Western Australia together'

We support grassroots and community initiatives as well as work with sectors who are developing solutions to help achieve a deeper, wider impact, or that will leave a lasting and significant community legacy.

Lotterywest Grant Funding Page

#### Healthway

We fund sports, arts, community activities, health promotion projects and research to inspire Western Australians, especially young people, to live healthier lives. We work with the organisations we fund to create healthy programs and activities, and promote messages about good health you see in the community throughout Western Australia.

Healthway Grant Funding Page

- 4. Select which program you are applying for.
  - a. Lotterywest:



### b. Healthway:

Request Healthway Partnerships Funding
Healthy Spaces Program
We work in partnership with community organisations to create a healthy and more active Western Australia. Our Healthy Spaces Program focuses on creating healthy environments in sport and recreation settings.
Our Healthy Spaces Program Categories
Healthy Venues: Grants are open to Local Government and State-owned sport and recreation centres with funding of up to \$5,000 to implement a range of promotional, educational, and environmental strategies to increase healthy food and drink choices.
Healthy Sports Program: Grants are available to all Western Australian community sporting clubs and district associations to help increase healthy food and drink options at club-run canteens or klosks.
Find out more about the program and request funding here:
Request Healthy Spaces - Venues Funding
Request Healthy Spaces - Sports Funding
Healthy Communities Program
Our Healthy Communities Program funds a range of health promotion activities and campaigns to promote and encourage healthy lifestyles for all Western Australians. Applications for innovative, sustainable health promotion projects that reach target arouns outlined in our strategic plan are strongly encouraged

Our Healthy Communities Program also supports projects that aim to increase individual knowledge and skills, change behaviour, and create community to improve

## 5. Fill in all the mandatory fields (bolded) and attach required documents.

Grant Budget			
Please fill in the fields I	elow so we can see how your project will be funded.		
Request from Lotterywest	\$10,000.00		
Your organisation's contribution	\$2,300		
Other (cash) contributions	\$500		
Total:	\$12,800.00		
If your organisation is r detail of the in kind sup	sceiving in kind support e.g. labour, donated materials, equipment or time, provide this value. Within your attached grants budge port your organisation is receiving.	at outline the	
In kind value:	\$2,500		
Please attach the foll	wina documents		
<ul> <li>Budget - for an exa</li> <li>Quote - please inclu</li> <li>Any other documen</li> </ul>	mple budget, olick here. de any quotes/estimates used to develop your budget if applicable. that was used to develop your budget or support your monetary request.		
Project Budget		$(\pm)$	
	Other Attachments	Ŧ	
Have you requested Lo	tterywest funding for an independent final evaluation of your grant?		
())/			

Save

6. Click 'Save and Close'.



Ve're looking forward to hearing about your great grant idea.

Please note, as part of the assessment of this request we may be required to contact a suitable referee(s).

Please click on [Save and Close], and when the page has closed please click on [Submit] at the bottom of your screen.

8. Check that there is a notification on the left hand side menu under 'Submitted'.



Submit

9. If you would like to save your request and come back later, please click 'Save and Close'. You will be able to access your partially completed request in the Draft section. Please note that Drafts cannot be deleted from the draft section. A draft request will sit in 'Draft' until it has been submitted.

lotterywest	
healthway	Community Organisation
Community Organisation	Lotterywest ID: R-202304-02276 Assessor:
Grantee Portal	Poquest Statue
Request Funding	Draft
ORGANISATION (1) 🗸 🗸	Before You Begin
Organisation (1)	Before starting your funding request, please make sure
PEOPLE (1)	<ul> <li>Latest Financial Statement</li> <li>Annual Report or AGM minutes</li> <li>Legal signatory details and other governance docu</li> </ul>
REQUEST (1)	If you need to update any of these details, please sele heading in the menu on the left-hand side of your scre
1 Draft	Your organisation's details will need to be verified by o
Information requested	request once your organisation has been validated.
Submitted	How to Submit
Completed	Please click on [Save and Close], and when the page I
GRANTS (1) 🗸 🚽	Please Note
Active (1)	The Portal does not automatically save your work, so
Completed	Bold denotes a mandatory field.
🗳 FLUXX 🌼	

## **Submitting reports**

1. On the left-hand menu, find (1) GRANTEE REPORTS section. Click on 'Due (1)'. Select the report you would like to complete (2). Click on (3) 'Edit' on the top right corner and fill in required information. Click on 'Save and Close' and then 'Submit'

lotterywest	Search		3	Edit 🖨
	Community Organisation			
healthway	Grant ID: G-202304-02224 Due: 18 April 2023   Type: Lotterywest Grant Acknowledgment Agreement	Community Organisation		
Community Organisation 🗘	Report ID: 1129 Project Title: Community Event			
Draft	G Status: New	Report Type: Lotterywest Grant Ack	Due: 18 April 2023 nowledgment Agreement Report ID: 1129	
Information requested		Primary Contact: Grant Citizen	New / Pending Submission	
Submitted		Project Title: Community Event		
Completed				
GRANTS (1)				
A-6-7 (1)		Summary		
		Editing and Submitting Reports		
		To edit this report please click [Edit]	on the top right-hand side of your screen	
GRANTEE REPORTS (1) -				
Due (1)		Please click on [Save and Close], and	o when the page has closed, please click on [Submit] at the botto	om of your screen.
Information Requested		Please Note		
Submitted		The Portal does not automatically sa	ve your work, so please make sure you click on either the [Save]	or [Save and Close]
		button below before you exit out of t	ne Portai.	
		Bold denotes a mandatory field.		
Draft		Due On:	18/4/2023	
Information Requested				
Submitted		Status	New / Pending Submission	
PAYMENTS				
Pondina				
T Orhaing		▼ Documents		6
		Please upload a copy of the approve	ed Grant Acknowledgment Agreement below.	V
🐇 FLUXX 🌼	dd 1-1of1 bb			Submit
				Cubinit

What are the implications if the increase is not provided?	
I	
	//
▼ Documents	
You are required to complete and submit a Lotterywest Healthway Declaration form as part of this request. Please note this document must be signe relevant Legal Signatory(s). View, download and sign the Declaration form here.	ad by your
Declaration	(  i )
Documents	Ð
	Top
Prease click on [Save and Close], and when the page has closed please click on [Submit] at the bottom of your screen. Cancel Save Save	re and Close
	Show all

## **Requesting a grant amendment**

1. Scroll down to 'GRANTS' in the left side menu. Click 'Active'. Your grant card will open.



2. Click 'Request Amendment' in the top right corner, a 'Request Amendment' window will open.

lottervwest	Search	Request Amendment
healthway	Community Organisation ID: G-202904-02224 Community Event Granted Amount: \$10,000 00	Community Organisation Community Event Request Amendment
PEOPLE (I)	Processed:   Pending:	D: 3-202304-022 Amendment (Variation) Assessor: Caltlin L
REQUEST 🚽		Grant Status
Draft Information requested Submitted Completed GRANTS (1) Active (1) Completed GRANTEE REPORTS (2)		Opent         With Applicant         Device         Active         Cranted           Before You Begin         Before Starting your funding request, please make sure your organisation's details are up to date, such as: <ul> <li>Latest Financial Statement</li> <li>Annual Report or AGM minutes</li> <li>Legal signatory details and other governance documents.</li> </ul> If you need to update any of these details, please select [Save and Close] at the bottom of this page and then select your organisation is details will need to be verified by our Customer Service team, which will take up to two business days. You will be able to submit your funding request none your organisation has been available ad.
Due (2) Information Requested Submitted AMENDMENTS		How to Submit Please click on [Save and Close], and when the page has closed, please click on [Submit] at the bottom of your screen. Please Note The Portal does not automatically save your work, so please make sure you click on either (Save) or (Save and Close)
Draft Information Requested		button below before you exit out of the Portal. Bold denotes a mandatory field.

3. Fill in all required fields and click 'Save'. Note that your 'Request Amendment' will now move into the AMENDMENTS section in the left side menu.

	Community Organisation	
Request A	mendment	
▼ Docum	ients	
You are red document	quired to complete and submit a Lotterywest/Healthway Declaration form as part of this request. Please note the must be signed by your relevant Legal Signatory(s). View, download and sign the Declaration form here.	is
	DOCUMENTS	
	Declaration.png $\oplus$ $\oplus$	
Declarati Added by	ion Grant Citizen at 11:10 AM on 17 April 2023	
Please click screen. You at the botto	k on [Save], and when the page has closed, click on Amendments in the menu on the left-hand side of your ur amendment request will appear in Drafts under the Amendments heading. From there you can click [Submit om of the screen or [Edit] at the top of the screen to make further changes.	
Amount Rec	commended	
\$10,000.00	0	
End Date		
01/03/2023	3	
	Bold denotes a mandatory field.	

4. Find the partially completed amendment in the AMENDMENTS section. Click 'Draft (1)'. Your amendment card will open.

otterwest	Search
healthway	Community Organisation G-202304-02224 Amendment ID. 39323189
Community Organisation	Theme: Amendment (Variation) Created: 17 April 2023 Status: Draft
GRANTS (1) 🗸 🔫	No Results
Active (1) Completed	
GRANTEE REPORTS (2) 🛛 🚽	
Due (2) Information Requested Submitted	
AMENDMENTS (1)	
Information Requested Submitted	
PAYMENTS 🗸	
Pending Paid	
Writeback/Refund	
🐇 FLUXX 🛛 🌩	1 Entry

5. Click on 'Submit'. Note that the Amendment Request will move into 'Submitted' section.

### How to withdraw a request

1. Log in to the Lotterywest Healthway Grants Portal <u>https://lotterywesthealthway.fluxx.io</u> Navigate to the 'Submitted' requests section in the left-hand side menu.

- 2. Click on the request you would like to withdraw.
- 3. Click on 'Edit' In the top right corner.



- 4. Pick a reason for withdrawing from the dropdown.
- 5. Write any additional comments about the withdrawal.
- 6. Click on 'Save and Close'.

	Comments from Lotterywest:
Comments for Lottery	west:
Please complete the for Please select a reason for withdrawing: Additional Comments 5 Write any additional	Withdrawing Request           towing questions and save (then click Submit) to finish withdrawing your request.           Project not proceeding           Other funding secured           Insufficient time           Putther development           Other r - please describe in comments below           comments here.
	6
	Cancel Save and Close Save

7. Click on 'Withdraw' In the bottom right of the page to finalise the withdrawal.



8. Note that the status of your request moves to 'Withdrawal Pending'.

Test Lotterywest Healthway Org This is a test	
Lotterywest ID: R-202408-84240 Assessor: Grace Stanton	Amount Granted: Withdrawal Pending
Status 8	Withdrawal Pending